MEREBY CERTIFY THAT THIS CORRESPONDENCE IS BEING DEPOSITED WITH THE UNITED STATES POSTAL SERVICE AS FIRST CLASS MAIL IN AN ENVELOPE ADDRESSED TO: MAIL STOP NON-FEE AMENDMENT, COMMISSIONER FOR PATENTS, P.O. BOX 1450, ALEXANDRIA, VA 22313-1450, ON THE DATE INDICATED BELOW

DATE: Uctober 10,2003

PATENT MAIL-STOP NON-FEE AMENDMENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re:

Patent Application of

Darwin J. Prockop et al.

Appln. No.:

To Be Assigned

Filed:

For:

June 27, 2003

ISOLATED STROMAL CELLS FOR USE:

IN THE TREATMENT OF DISEASES OF:

THE CENTRAL NERVOUS SYSTEM

: Group Art Unit: To Be Assigned

Examiner: To Be Assigned

Attorney Docket No. 053844-5002-01

SECOND PRELIMINARY AMENDMENT

This Second Preliminary Amendment is being timely filed. Preliminary, this Amendment responds to the Office Action dated August 16, 2002 (Paper No. 33) in parent application, U.S. Application No. 09/028,395, now allowed.

This Preliminary Amendment particularly addresses the issues raised by the Examiner in U.S. Application No. 09/028,395, in the Office Action dated August 16, 2002 (Paper No. 33), with respect to claims 1-18. Kindly amend the present application as follows.